



Co-hosted with M&G Investments

Preparing for Tomorrow: Building a Robust Retirement Portfolio Today

In today's fast-moving markets, constructing a resilient retirement portfolio is more important than ever. Join Fabiana Fedeli, CIO of Equities, Multi Asset & Sustainability at M&G Investments, as she shares global macro insights and key trends shaping retirement investing. She will be joined by Pierre Chartres, Investment Director for Fixed Income, who brings practical perspectives from working closely with Asian investors. Together, they will outline actionable strategies to help Hong Kong retirement schemes strengthen resilience and support better long-term member outcomes.

Speakers



Ms. Kristy WONG
M&G Investments



Ms. Fabiana FEDELI
M&G Investments



Mr. Pierre CHARTRES
M&G Investments



Mr. Vincent CHOW
HKRSA

Event details

Date & Time: **Monday, 20 April 2026 | 3:00 – 4:00 pm**

Language & Fee: English | Free

Register: [Register here](#) or by scanning QR code
Webcast details will be emailed to participants
approximately 24 hours prior to the event



Notes

- **CPD/CPT:** Employees of our corporate members may claim 1 hour (**non-core**) training time for CPD/CPT, subject to relevant body's approval.
- **Non-Members:** An attendance letter will be issued to non-members who attend the entire webinar and pay HKD 350 after the session.
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- **Login:** Use the same name and email as your HKRSA registration.
- **Virtual Platform:** Hosted on M&G Investments (M&G). Registration implies consent for HKRSA to share basic details including name, title, organisation and email address to M&G for platform access.
- **Enquiries:** please contact us either at events@hkrso.org.hk or (852) 2147 0090.

Event programme

3:00 – 3: 10

Opening Remarks

Ms. Kristy WONG

Head of Intermediary Distribution, Greater China
M&G Investments

3:10 – 3:30

Keynote Speaker

Ms. Fabiana FEDELI

Chief Investment Officer Equities, Multi Asset and Sustainability
M&G Investments

3:30 – 3:55

Panel Discussion

Moderator

Ms. Kristy WONG

Panelists

Ms. Fabiana FEDELI

Mr. Pierre CHARTRES

Investment Director, Fixed Income
M&G Investments

3:55 – 4:00

Closing Remarks

Mr. Vincent CHOW

Member of the Executive Committee and
Marketing & Communication Sub-committee, HKRSA

Moderator & Opening Remarks



Ms. Kristy WONG

Head of Intermediary Distribution, Greater China
M&G Investments

Kristy WONG joined M&G Investments in 2024 as Head of Intermediary Distribution for Greater China, based in Hong Kong. She leads M&G's intermediary distribution business across Greater China, including key markets such as Hong Kong and Mainland China.

Kristy brings a wealth of experience in intermediary and institutional sales as well as client management across the Greater China markets prior to her role at M&G. With a career spanning various senior leadership roles at PineBridge Investments, Schroder Investment Management, GAM Hong Kong, DBS and HSBC, Kristy has developed a strong network and extensive client coverage across the region.

Kristy holds a Bachelor's degree with honours in Global Supply Chain Management from The Hong Kong Polytechnic University. She is also a Chartered Alternative Investment Analyst (CAIA) and has been a regular member of the CAIA Association since 2014.

Keynote Speaker



Ms. Fabiana FEDELI

Chief Investment Officer Equities, Multi Asset and Sustainability
M&G Investments

Fabiana FEDELI is Chief Investment Officer Equities, Multi Asset and Sustainability at M&G Investments. She is a member of the Executive Committee of M&G Investments (Asset Management) and leads a team of investment professionals based in the UK, Continental Europe, the US and Asia, deploying approx. US\$93bn (as of 30 June 2025) globally across multiple geographies and asset classes.

Prior to joining M&G Investments, Ms. Fedeli served as Global Head of Fundamental Equities and Emerging Markets Equities Portfolio Manager at Robeco. Prior to joining Robeco, she was a Portfolio Manager Asian Equities at Pioneer Asset Management, and a Partner and Portfolio Manager at Occam Asset Management.

Ms. Fedeli began her career at ING Barings Tokyo as a Research Analyst in Japanese equities in 1999.

Ms. Fedeli holds a Master's in Economics from Hitotsubashi University in Tokyo and a Bachelor's in Economic and Social Sciences from Bocconi University in Milan. She also received a Certificate in Financial Asset Management and Engineering from the University of Lausanne, Swiss Finance Institute, in Lausanne, Switzerland.

Ms. Fedeli is Vice Chair of the Investment Committee of The Investment Association, a trade body representing Investment Managers in the UK that collectively manage over £10 trillion in assets. She is also a member of the Investment Committee of UK-based The Open University. Ms. Fedeli is also a non-executive director of Relmada Therapeutics (Nasdaq: RLMD), a late-stage biotechnology company. Ms. Fedeli has been named among Financial News' 100 Most Influential Women in Finance, and she was awarded the 'Excellence in Asset Management' honour at the European Women in Finance Awards.

Panelist



Mr. Pierre CHARTRES

Investment Director, Fixed Income
M&G Investments

Pierre CHARTRES is an investment director in the fixed income team. His role involves explaining the investment philosophy, process and performance of M&G's fixed income fund range, as well as providing updates on overall financial market performance, investment trends and the economic outlook.

Before joining M&G in 2013, Pierre worked at BNY Mellon Asset Management for seven years, most recently as a portfolio strategist designing, developing and managing multi-asset investment solutions. Prior to that, he spent two and a half years at Natixis Asset Management in Paris.

He has a Masters-level degree in business and finance from ESSCA Business School, Angers, France and is a CFA charterholder.

Closing Remarks



Mr. Vincent CHOW

Member of Executive Committee and
Marketing & Communication Sub-committee,
HKRSA

Vincent CHOW has worked in the Treasury Department of HK Electric for more than 27 years. As Group Treasurer, a position he assumed in September 2008, he is responsible for the treasury activities of both HK Electric and Power Assets including capital raising, financial risk management and banking relationship. Upon the spin-off of HK Electric from Power Assets in 2014, he has also taken up the investor relations function jointly with the CFO.

Apart from the treasury function, Vincent is also responsible for managing the retirement schemes of both HK Electric and Power Assets.

Vincent holds an MBA from the University of Hong Kong and is a CFA Charterholder.

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About HKRSA

The Hong Kong Retirement Schemes Association (HKRSA) was established in 1996 to promote the interests and best practices of retirement schemes in Hong Kong including provident and pooled retirement funds. The HKRSA is a not-for-profit, non-political association, which represents retirement schemes and their members, providing a forum for discussion of issues of current and topical interest.



Retirement planning should go beyond just finances to make everyday more fulfilling.

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